



STATE OF WASHINGTON
DEPARTMENT OF FINANCIAL INSTITUTIONS
SECURITIES DIVISION

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May 31, 2018

VIA E-MAIL

Matthew Markus
1700 Westlake Ave N, Suite 200
Seattle, WA 98109
[REDACTED]

RE: DFI Case No. S-18-2440; Pembient, Inc.

Dear Mr. Markus,

The Securities Division is continuing its investigation related to Pembient, Inc.'s possible offer and sale of securities through its 2017 initial coin offering. The Division has received and reviewed your earlier responses to our inquiry.

In furtherance of the investigation, I am requesting an in-person interview with you on June 15, 2018. The interview will take place at DFI's offices, 150 Israel Rd SW, Tumwater, WA 98501, unless you suggest an alternate location. You are also welcome to suggest an alternate day in June.

I appreciate your cooperation in this matter. Please contact me at [REDACTED] or [REDACTED] [REDACTED] [@dfi.wa.gov](mailto:[REDACTED]@dfi.wa.gov) with any questions.

Sincerely,

[REDACTED]

Financial Legal Examiner – Enforcement Unit